

TERMS AND CONDITIONS – BREATHE FINANCIAL PLANNING “A TRIP FOR 2 TO PARIS” PROMOTION

How to enter:

1. New Clients

Contact Breathe Planning to arrange for a consultation. At the consultation you will be entered into the promotion.

- a. 10 extra entries will be awarded for every new client you introduce to Breathe Financial Planning (www.breathefinancial.co.nz/introduction).

2. Existing clients

1. 5 extra entries for every potential client you introduce to Breathe Financial Planning (www.breathefinancial.co.nz/introduction) and the points increase to 10 points when the potential client becomes a client
3. There are no restrictions as to the number of times you can qualify to enter by introducing a new client to Breathe.
4. The promotion commences at 12:00am on 1 December 2014 and closes at 11:59.59 pm on 01 March 2017 or sooner if the number of new clients reaches 100 ("Promotion Period"). Entries are deemed to be received at the time of receipt by the Promoter. Records of the Promoter are final and conclusive as to time of receipt

Prizes

7. New Client Prize

Prize: 1 return trip for 2 to Paris with 5 days accommodation in Paris, transfers to and from Charles de Gaul Airport and the hotel. The travel & accommodation will be arranged by House of Travel Balcutha (total value \$9,000).

8. Existing Client Prize

Prize: 1 return trip for 2 to Paris with 5 days accommodation in Paris, transfers to and from Charles de Gaul Airport and the hotel. The travel & accommodation will be arranged by House of Travel Balcutha's (total value \$9,000).

9. Valid for return travel to Paris. By entering this competition, entrants accept these Terms and Conditions of Entry and agree to follow any instructions provided by travel agent. Subject to House of Travel Balcutha's standard booking terms and conditions, see www.houseoftravel.co.nz/hot-stores/Otago-Southland/Balclutha. The travel must be redeemed within twelve months from the end of the Promotion Period.
10. "Winner" is defined as the person whose name is drawn in the prize draw held on 06 March 2017 (Prize Draw) or on 20 March 2017 (Unclaimed Prize Draw).
11. Winner must be 18 years and over.

12. The prize, or any portion of the prize, is not transferable (unless explicitly authorised by the Promotor) or exchangeable and cannot be taken as cash.

PRIZE DRAWS

12. The prize draws for the Trip for Paris to will be drawn on 06 March 2017.
13. The judge's decision is final and no correspondence will be entered in to.
14. The Winners will be notified by telephone on the phone number submitted with their entry within 7 days of the prize draw. The Winners must respond by 19th March 2017 or the prize will be forfeited and another Winner drawn.
15. If a prize remains unclaimed on 19th March 2017, the Promoter may conduct an unclaimed prize draw on 20th March 2017 at the same time and place as the previous prize draw in order to award the prize. The new Winner will be telephoned on the phone number submitted with their entry within 7 days of the unclaimed prize draw. The new Winner will be subject to the same terms and conditions of this competition.
16. The Promoter is not responsible for any notification that is misdirected, lost or damaged, or if the Winner cannot be contacted due to incorrect details being provided in the entry form.

GENERAL TERMS AND CONDITIONS OF ENTRY:

1. Information on how to enter and the prize details form part of these Terms and Conditions of Entry. Participation in this Promotion is deemed acceptance of these Terms and Conditions as amended or modified from time to time.
2. This Promotion is only open to "Eligible Entrants", being individuals who: (i) are residents of New Zealand aged 18 years or older; and (ii) are not employees of the Promoter, Breathe Financial Planning Ltd, Financial Planning Ltd or their immediate families or any related corporations or any of their agencies associated with the Promotion; and (iii) are not a spouse, defacto partner, parent, child or sibling (whether natural or by adoption) of such an employee; and (iv) are not professionally connected with the Promotion; and (v) are clients as detailed in the Definitions below.
3. The Promoter reserves the right, at any time, to verify the validity of claims and Eligible Entrants (including an entrant's identity, age and place of residence) and to disqualify any claimant who submits an entry that is not in accordance with these Terms and Conditions of Entry. Failure by the Promoter to enforce any of its rights at any stage does not constitute a waiver of those rights.
4. Incomplete, indecipherable or illegible entry will be deemed invalid.
5. The Promoter's decision is final and no correspondence will be entered into.
6. Prior to receiving a prize and being declared a Winner, the Entrant may again be required to show proof of identity, e.g. passport or driver's license, to verify the authenticity of the Entrant being declared the Winner.
7. The Winner/s agree to the use of his or her name, city of residence, and photograph in any and all forms of media, without payment or other compensation, in any publicity carried out by the Promoter and/or its advertising and promotional agencies.
8. All other expenses incurred with any part of the prize are the responsibility of the Winner.

9. If any prize (or part of any prize) is unavailable, the Promoter, in its discretion, reserves the right to substitute the prize (or that part of prize) with a prize equal to or greater in value as specified herewith in these Terms and Conditions.
10. Except for any liability that cannot be excluded by law, the Promoter (including its officers, directors, shareholders, employees, advisors, assignees, agents, licensees, representatives, advertising and promotional agencies) excludes all liability (including negligence), for any personal injury or any loss or damage (including loss of opportunity), whether direct, indirect, special or consequential, arising in any way out of the Promotion, including, but not limited to, where attributable to any of the following: (a) any technical difficulties or equipment malfunction; (b) any theft, unauthorised access or third party interference; (c) any entry or prize claim that is late, lost, altered, damaged or misdirected due to any reason beyond the reasonable control of the Promoter; (d) any variation in prize value to that stated in these Terms and Conditions of Entry; (e) any tax liability incurred by a claimant or Entrant; or (f) from use of a prize.
11. The Promoter reserves the right to cancel or amend Terms and Conditions of this Promotion due to events arising beyond its control.
12. The Promoter is not responsible for any third party acts or omissions, including but not limited to that of the prize supplier.
13. For further assistance or queries regarding this Promotion please call 0508 123 555
14. The Promoter collects personal information in order to conduct the Promotion and may, for this purpose, disclose such information to third parties, including, but not limited to, prize suppliers and as required, to regulatory authorities.
15. Entry is conditional on the Entrant providing this information. By entering this Promotion, the Entrant consents to the storage of their personal information on the Promoter's database for purposes of conducting this competition, and if the Entrants agree by 'Opting In' to receive future promotional and marketing information from Breathe Financial Planning Ltd, the Promoter may contact the Entrants for the aforementioned purposes.
16. The Promoter is Breathe Financial Planning Limited.

Definitions:

1. **Client:** A person who has a full financial plan with Financial Planning Ltd or Breathe Financial Planning Ltd.
2. **New Client:** A client who met the client criteria after this Promotion commenced.
3. **Existing Client:** A client who met the client criteria before this Promotion commenced.

Questions:

Client Details

First Name

Second Name

Address

City

Phone

Email

Potential Clients Details

First Name

Second Name

Address

City

Phone

Email

Email message that will go to the potential client:

Hi *[potential client first name]*

Breath Financial has really helped me with my financial wellbeing and I thought you may be interested in using their services.

Barry Kloogh of Breath Financial will be contacting you shortly to arrange a meeting.

[Client First Name], [Client Second Name]